

IN THE CLAIMS

The status of claims in the case is as follows:

1      1-9.   [Canceled]

1 10. [Currently amended] A system including for using an  
2 on-line data gathering tool for evaluating a legacy general  
3 procurement and accounts payable application of a client of  
4 an enterprise potential client system and for adapting  
5 through presales, assessment, preparation, development,  
6 deployment and support stages a general procurement and  
7 accounts payable application to the requirements of each of  
8 ~~many potential~~ a plurality of clients of said enterprise  
9 ~~operable by third party providers~~ and for monitoring and  
10 assuring the quality of services provided ~~by said by a~~  
11 service ~~providers~~ provider to said clients, comprising:

12 a server;

13 a storage device connected to said server;

14 a plurality of terminals, said terminals including  
15 enterprise terminals and provider terminals;

16 a communication link interconnecting said server and  
17 said terminals;

18 said server (1) maintaining on said storage device, for  
19 each of a plurality of said clients of said enterprise  
20 ~~customers~~, a database of templates describing  
21 procedures for assessing, preparing, developing,  
22 deploying and supporting ~~each of said general~~  
23 procurement and accounts payable applications for each  
24 of said clients, and (2) serving said templates to  
25 ~~members of enterprise teams and said third party~~  
26 ~~provider teams operating~~ said terminals for  
27 presentation to teams of enterprise users and provider

28 users at respective user interfaces of said enterprise  
29 terminals and said provider terminals;

30 said templates providing data fields for collecting  
31 support stage data from users of said provider  
32 terminals during said support stage as said provider  
33 users operate general procurement and accounts payable  
34 applications on behalf of said clients; [[and]]

35 said server responsive to member support stage data  
36 input to said templates at said provider terminals for  
37 presenting at user interfaces of enterprise and  
38 provider terminals templates for coordinating,  
39 recording and tracking provider team activities with  
40 respect to said general procurement and accounts  
41 payable application for a client during selected  
42 assessment, preparation, development, deployment and  
43 support stages adapting a general procurement and  
44 accounts payable application to the requirements of a  
45 selected one of said potential clients, said templates  
46 including in a playbook summary view a create a summary  
47 task selection button, a create a detailed task button,  
48 a folders and views section, a task title display and  
49 selection area;

50 said server, responsive to user selection of said  
51 summary task selection button, presenting in said  
52 selection area a listing of support stage tasks  
53 organized by categories, said categories including  
54 project management and transition management  
55 categories;

56 said server, responsive to enterprise user selection of  
57 said project management category, presenting in said  
58 selection area a listing of support stage tasks for  
59 post-implementation quality assurance review and  
60 project support review of said provider team  
61 activities; and

62 said server, responsive to provider user selection of  
63 said transition management category, presenting in said  
64 selection area a listing of support stage tasks for  
65 providing communication support, validating transition  
66 management support, and performing post implementation  
67 survey support.

1 11. [Currently amended] The system of claim 10, said  
2 terminals being web-enabled terminals and said server  
3 further serving to said terminals a panel for task creation  
4 by said teams of enterprise [[team]] users and task use by  
5 said teams of enterprise and provider [[teams]] users.

12-17. [Canceled]

1 18. [Withdrawn] A process using an on-line data gathering  
2 tool for evaluating a customer's general procurement and  
3 accounts payable system, comprising the steps of:

4 gathering data describing requirements of said customer  
5 for procurement and data describing currently used  
6 tools and processes for satisfying said requirements;

7           and

8           gathering data from said customer which describes a  
9           cost for future years of continuing with said currently  
10          used tools and processes;

11          designing and deploying a new system including  
12          alternative tools and processes satisfying said  
13          requirements; and thereafter

14          auditing the operation of said new system using said  
15          on-line data gathering tool to provide performance data  
16          to said customer.

19.   [Canceled]

1 20. [Currently amended] A system ~~for using~~ including an  
2 on-line data gathering tool for adapting ~~[[a]]~~ legacy  
3 general procurement and accounts payable ~~application~~  
4 applications to the requirements of each of ~~many potential a~~  
5 plurality of customers of an enterprise, said system being  
6 operable by third party service provider team members to  
7 manage resulting general procurement and accounts payable  
8 applications, and for enterprise team members to monitor and  
9 assure the quality of services provided by said third party  
10 service providers provider team members to each said  
11 ~~potential customer~~ plurality of customers by and for  
12 providing a repeatable process for training, managing,  
13 certifying and educating ~~a service~~ said third party service  
14 provider team members to operate ~~a general~~ each said  
15 resulting general procurement and accounts payable  
16 application on behalf of ~~a customer~~ a plurality of customers  
17 of said of an enterprise, comprising:

18 a first server;

19 a storage device connected to said server;

20 a plurality of team terminals, including enterprise  
21 terminals for interfacing said server to said ~~members~~  
22 ~~of said~~ enterprise team members and provider terminals  
23 for interfacing said server to ~~members of~~ said third  
24 party service providers provider team members;

25  
26 a second server interfacing through a firewall to an  
27 operational accounting system;

28 a communication link interconnecting said first and  
29 second servers and said terminals;

30 said second server for serving operational accounting  
31 data to ~~said team~~ said terminals; and

32 said first server for (1) maintaining a database on  
33 said storage device of templates describing procedures  
34 for executing said application, and (2) serving said  
35 templates to team members operating said terminals;

36 said templates providing a playbook for task creation  
37 at a user interface of said enterprise terminals and a  
38 panel for task use at said enterprise terminals and  
39 said provider terminals;

40 said playbook presenting at said user interface of said  
41 enterprise terminals in a summary view a create a  
42 summary task selection button, a create a detailed task  
43 button, a folders and views section, a task title  
44 display and selection area;

45 said playbook presenting at said user interface of said  
46 provider terminals data fields for collecting support  
47 data;

48 ~~said team members provider terminals, responsive to~~  
49 ~~said templates, receiving from said third party service~~  
50 ~~provider team members said support data representing~~  
51 ~~coordinating, recording and tracking enterprise team~~  
52 ~~activities of with respect to said third party service~~  
53 ~~provider team members in managing said resulting~~

54 general procurement and accounts payable application  
55 for a selected customer of said enterprise; and  
  
56 said enterprise terminals displaying to said enterprise  
57 team members said support data in templates for  
58 tracking activities of said third party service  
59 provider team members in managing said resulting  
60 general procurement and accounts payable application for  
61 said selected customer.

21-22. [Canceled]

1 23. [Withdrawn] A computer program product or computer  
2 program element for using an on-line data gathering tool for  
3 providing ongoing support for a general procurement and  
4 accounts payable application according to the steps of:

5 maintaining a database of templates for describing  
6 procedures and collecting information for supporting an  
7 operational general procurement and accounts payable  
8 system; and

9 operating a plurality of web-enabled user terminals to  
10 access via a server said database for receiving  
11 instructions and gathering said information to  
12 coordinate user education, survey and quality auditing  
13 tasks by a plurality of enterprise teams implementing  
14 said ongoing support for said operational general  
15 procurement and accounts payable application;



16 displaying at said team terminals in a playbook summary  
17 view a create a summary task selection button, a create  
18 a detailed task button, a folders and views section, a  
19 task title display and selection area;

20 responsive to member selection of a tasks selection  
21 button presenting in said selection area a listing of  
22 support stage tasks organized by categories, said  
23 categories including information technology, project  
24 management, and transition management;

25 responsive to member selection of said information  
26 technology category, presenting in said selection area  
27 a first listing of support stage tasks, said member,  
28 responsive to said first listing, refining and  
29 executing production support for system management;

30 responsive to member selection of said project  
31 management category, presenting in said selection area  
32 a second listing of support stage tasks; said member,  
33 responsive to said second listing, executing post-  
34 implementation quality assurance review and project  
35 support review;

36 responsive to member selection of said transition  
37 management category, presenting in said selection area  
38 a third listing of support stage tasks; said member,  
39 responsive to said third listing, providing  
40 communication support, validating transition management  
41 support, and performing post implementation survey  
42 support; and

43 responsive to user selection of a task, presenting at  
44 said team terminal a task template including data  
45 fields; said user providing input to said data fields  
46 of indicia selectively descriptive of said support  
47 stage tasks.

48 24-26. [Canceled]

49 27. [Withdrawn] A program storage device readable by a  
50 machine, tangibly embodying a program of instructions  
51 executable by a machine to perform a method for using an on-  
52 line data gathering tool for evaluating a customer's general  
53 procurement and accounts payable system, said method  
54 comprising:

55 gathering data describing requirements of said customer  
56 for procurement and data describing currently used  
57 tools and processes for satisfying said requirements;  
58 and

59 gathering data from said customer which describes a  
60 cost for future years of continuing with said currently  
61 used tools and processes;

62 designing and deploying a new system including  
63 alternative tools and processes satisfying said  
64 requirements; and thereafter

65 auditing the operation of said new system using said  
66 on-line data gathering tool to provide performance data  
67 to said customer.

1 28. [Withdrawn] A system using an on-line data gathering  
2 tool for evaluating a customer's general procurement and  
3 accounts payable system, said method comprising:

4 means for gathering data describing requirements of  
5 said customer for procurement and data describing  
6 currently used tools and processes for satisfying said  
7 requirements; and

8 means for gathering data from said customer which  
9 describes a cost for future years of continuing with  
10 said currently used tools and processes;

11 means for designing and deploying a new system  
12 including alternative tools and processes satisfying  
13 said requirements; and thereafter

14 means for auditing the operation of said new system  
15 using said on-line data gathering tool to provide  
16 performance data to said customer.

1 29. [Withdrawn] A program storage device readable by a  
2 machine, tangibly embodying a program of instructions  
3 executable by a machine to perform a method using an on-line  
4 data gathering tool for evaluating and on-going supporting a  
5 customer's general procurement and accounts payable system,  
6 said method comprising:

7 maintaining a playbook database, said playbook database  
8 comprising a plurality of templates of information  
9 relating to said evaluating a general procurement and  
10 accounts payable system, said plurality of templates

11 being particularized for said client;

12 displaying a playbook summary view, said playbook  
13 summary view comprising a folders and views section, a  
14 task title display and selection area, a summary task  
15 creation button, and a detailed task creation button,

16 said folders and views section including category  
17 buttons relating to categories of tasks associated  
18 with said evaluating and on-going supporting said  
19 general procurement and accounts payable system  
20 for said client, said tasks including

21 gathering data describing requirements of  
22 said customer for procurement and data  
23 describing currently used tools and processes  
24 for satisfying said requirements; and

25 gathering data from said customer which  
26 describes a cost for future years of  
27 continuing with said currently used tools and  
28 processes;

29 designing and deploying a new system  
30 including alternative tools and processes  
31 satisfying said requirements; and thereafter

32 auditing the operation of said new system  
33 using said on-line data gathering tool to  
34 provide performance data to said customer;

35 said task title display and selection area adapted

36 to include buttons for selecting tasks pertinent  
37 to said categories of tasks,

38 said buttons for selecting tasks identifying said  
39 tasks which may be so selected,

40 said buttons for selecting tasks adapted to be  
41 displayed in said task title display and selection  
42 area in response to a selection of a button of the  
43 category buttons;

44 displaying a summary task template of said plurality of  
45 templates for a selected first task of tasks identified  
46 in said task title display and selection area, said  
47 summary task template being displayed in response to a  
48 selection of said summary task creation button, said  
49 summary task template including summary parameters of  
50 said selected first task; and

51 displaying a detailed task template of said plurality  
52 of templates for a selected second task of tasks  
53 identified in said task title display and selection  
54 area, said detailed task template being displayed in  
55 response to a selection of said detailed task creation  
56 button, said detailed task template including detailed  
57 parameters of said selected second task.

1 30. [Withdrawn] A method using an on-line data gathering  
2 tool for evaluating and on-going supporting a customer's  
3 general procurement and accounts payable system, said method  
4 comprising:

5 maintaining a playbook database, said playbook database  
6 comprising a plurality of templates of information  
7 relating to said evaluating a general procurement and  
8 accounts payable system, said plurality of templates  
9 being particularized for said client;

10 displaying a playbook summary view, said playbook  
11 summary view comprising a folders and views section, a  
12 task title display and selection area, a summary task  
13 creation button, and a detailed task creation button,

14 said folders and views section including category  
15 buttons relating to categories of tasks associated  
16 with said evaluating and on-going supporting said  
17 general procurement and accounts payable system  
18 for said client, said tasks including

19 gathering data describing requirements of  
20 said customer for procurement and data  
21 describing currently used tools and processes  
22 for satisfying said requirements; and

23 gathering data from said customer which  
24 describes a cost for future years of  
25 continuing with said currently used tools and  
26 processes;

27 designing and deploying a new system  
28 including alternative tools and processes  
29 satisfying said requirements; and thereafter

30 auditing the operation of said new system

31                   using said on-line data gathering tool to  
32                   provide performance data to said customer;

33                   said task title display and selection area adapted  
34                   to include buttons for selecting tasks pertinent  
35                   to said categories of tasks,

36                   said buttons for selecting tasks identifying said  
37                   tasks which may be so selected,

38                   said buttons for selecting tasks adapted to be  
39                   displayed in said task title display and selection  
40                   area in response to a selection of a button of the  
41                   category buttons;

42                   displaying a summary task template of said plurality of  
43                   templates for a selected first task of tasks identified  
44                   in said task title display and selection area, said  
45                   summary task template being displayed in response to a  
46                   selection of said summary task creation button, said  
47                   summary task template including summary parameters of  
48                   said selected first task; and

49                   displaying a detailed task template of said plurality  
50                   of templates for a selected second task of tasks  
51                   identified in said task title display and selection  
52                   area, said detailed task template being displayed in  
53                   response to a selection of said detailed task creation  
54                   button, said detailed task template including detailed  
55                   parameters of said selected second task.

31-35.       [Canceled]